

**APPLICATION FORM**

Application List Opens  
20 June 2024

Lead Issuing House



Application List Closes  
29 July 2024

Joint Issuing Houses:



on behalf of



Public Offering by way of an Offer for Subscription of 10,000,000,000 Ordinary Shares of 50 kobo each at ₦9.75 per share

PAYABLE IN FULL ON APPLICATION

Applications must be in accordance with the instructions set out in the Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance.

Guide to Application	
Minimum Number of Shares	Amount Payable
1,000 minimum	₦9,750
Subsequent multiples of 1,000	₦9,750

D	D	/	M	M	/	Y	Y	Y	Y
CONTROL NO. (for Registrars' use only)									

**DECLARATION**

I/We am/are 18 years of age or over

I/We note that allotment will only be electronically to the CSCS accounts of allottees and no physical share certificate would be issued

I/We note that Fidelity Bank PLC and the Issuing Houses are entitled in their absolute discretion to accept or reject this application

I/We attach the amount payable in full on application for the number of ordinary shares in Fidelity Bank PLC

I/We agree to accept the same or any smaller number of units in respect of which allotment may be made upon the terms of the Prospectus

I/We declare that I/we have read a copy of the Prospectus, issued by the Issuing Houses on behalf Fidelity Bank PLC

PLEASE COMPLETE IN BLOCK LETTERS

**APPLICATION DETAILS**

NUMBER OF SHARES APPLIED FOR: \_\_\_\_\_ VALUE OF SHARES APPLIED FOR / AMOUNT PAID: \_\_\_\_\_

₦ \_\_\_\_\_

**INVESTOR DETAILS (INDIVIDUAL / CORPORATE)**

TITLE MR  MRS  MISS  OTHERS (PLEASE SPECIFY) \_\_\_\_\_

SURNAME / CORPORATE NAME (AS REFLECTED ON CSCS STATEMENT) \_\_\_\_\_

FIRST NAME (FOR INDIVIDUALS ONLY) \_\_\_\_\_ OTHER NAMES (FOR INDIVIDUALS ONLY) \_\_\_\_\_

FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT \_\_\_\_\_

CITY/TOWN \_\_\_\_\_ STATE \_\_\_\_\_ COUNTRY \_\_\_\_\_

PHONE NUMBER \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

E-MAIL ADDRESS \_\_\_\_\_

NEXT OF KIN (FOR INDIVIDUAL APPLICANTS ONLY) / CONTACT PERSON (CORPORATE ONLY) \_\_\_\_\_

CHN NUMBER (CLEARING HOUSE NUMBER) \_\_\_\_\_ CSCS NUMBER \_\_\_\_\_

NAME OF YOUR STOCKBROKER \_\_\_\_\_ MEMBER CODE \_\_\_\_\_

**JOINT APPLICANT DETAILS**

TITLE MR  MRS  MISS  OTHERS (PLEASE SPECIFY) \_\_\_\_\_

SURNAME \_\_\_\_\_

FIRST NAME \_\_\_\_\_ OTHER NAMES \_\_\_\_\_

**BANK DETAILS (FOR E-PAYMENTS)**

BANK NAME \_\_\_\_\_ BVN (OF ACCOUNT SIGNATORIES) \_\_\_\_\_

ACCOUNT NUMBER \_\_\_\_\_ 2<sup>ND</sup> BVN (CORPORATE APPLICANT) \_\_\_\_\_

BRANCH \_\_\_\_\_ CITY/STATE \_\_\_\_\_

SIGNATURE (OR THUMBPRINT) \_\_\_\_\_ 2ND SIGNATURE (CORPORATE/JOINT) \_\_\_\_\_ SEAL & RC. NO. (CORPORATE APPLICANT) \_\_\_\_\_

NAME: \_\_\_\_\_ NAME: \_\_\_\_\_

DESIGNATION: \_\_\_\_\_ DESIGNATION: \_\_\_\_\_ RC \_\_\_\_\_

STAMP OF ISSUING HOUSE OR RECEIVING AGENT \_\_\_\_\_

First Registrars and Investor Services Limited  
2, Abebe Village Road, Iganmu, Lagos  
[www.firstregistrarsnigeria.com](http://www.firstregistrarsnigeria.com)

## COMPLETING THE (PHYSICAL) APPLICATION FORM

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1. Applications for the Offer must be made in accordance with the instructions set out in the Prospectus.
2. An applicant may apply to purchase the Offer Shares through an Application Form, as set out in the Prospectus, with effect from 8:00 am (WAT) on the Offer Opening Date until 5:00 pm (WAT) on the Offer Closing Date.
3. Care must be taken to follow these instructions, as applications, which do not comply, will be rejected. Specifically, it is mandatory that applicants state their bank account number and BVN otherwise their applications would be rejected.
4. Applications must be for a minimum of 1,000 ordinary shares and multiples of 1,000 ordinary shares thereafter. The value for which an application is made should be entered in the boxes provided on the Application Form.
5. The subscription currency for the Offer is the Nigerian Naira (₦).
6. The applicant should make only one application, whether in his own name or in the name of a nominee. Multiple or suspected multiple applications will be rejected.
7. Individual applicants should sign the declaration and write his/her full names, address, daytime telephone number and mobile telephone number in the appropriate space on the Application Form. Where the application is being made on behalf of a minor, the full names of the applicant and the minor as well as the date of birth of the minor should be provided. The appropriate space on the Application Form should be used by joint applicants. A corporate applicant should affix its seal in the box provided and state its incorporation registration (RC) number (RC number).
8. Joint applicants must all sign the Application Form.
9. An application from a group of individuals should be made in the names of those individuals with no mention of the name of the group. An application by a firm which is not registered under the Companies and Allied Matters Act, 2020 (as amended), should be made either in the name of the proprietor or in the names of the individual partners. In neither case should the name of the firm be mentioned.
10. An application from a corporate body must bear the corporate body's seal and be completed under the hand of a duly authorised official.
11. An application from a pension or provident fund must be in the name of each individual trustee unless the trustee is a limited liability company.
12. An application by an illiterate should bear his right thumbprint on the Application Form and be witnessed by an official of the Receiving Agent at which the application is lodged who must first have explained the meaning and effect of the Application Form to the illiterate in his own language. Above the thumb print of the illiterate, the witness must record in writing that he has given this explanation to the illiterate in a language understandable to him and that the illiterate appeared to have understood same before affixing his thumb impression. The witness must also state his name, address and signature.
13. The applicant should not print his signature. If he is unable to sign in the normal manner, he should be treated for the purpose of this Offer as an illiterate and his right thumbprint should be clearly impressed on the Application Form.
14. Completed (physical) Application Forms should be forwarded to any of the Receiving Agents listed on page 186 of the Prospectus, and payment made to the Receiving Agent on or before 5:00 pm (WAT) on the Offer Closing Date. All bank commissions and transfer charges must be prepaid by the applicant. All unfunded applications will be rejected.
15. Applicants who choose to post their Application Forms by registered mail to any of the Receiving Agents are advised to use registered mail services. However, all documents mailed to any of the Receiving Agents by the applicants will be at the applicant's own risk.